Property Investment Adviser

Regulatory Guide 146 (RG146) Short Course for Financial Product Advisers
This course has been specifically designed to qualify consultants to provide general advice in relation to financial products discussed as part of the investment property advice process, in accordance with Regulatory Guidelines 146 (RG146).

Why Mentor Education?

Building on the strong relationships we develop with learners completing our courses, our industry experts are available by arrangement to provide ongoing mentoring on an individual or organisation-wide basis. Learners can also benefit from access to current industry information through our state-of-the-art Continuing Professional Development (CPD) program and Best Practice Review Audits.

Exemplary Student Support...Personalised Constructive Feedback

Mentor Education has gained an enviable reputation as the only financial training organisation that can deliver outstanding RG146 compliance and financial training coupled with personalised student support and customer service.

Our commitment to you

Our commitment is exemplified by the high level of student support received - our industry experts and assessors are available to personally respond to your questions and offer constructive feedback and guidance.

“I was extremely impressed with the quality of the training that you delivered”

Tony Read
**Student Support**

To help you thrive and achieve your study goals, expert teacher support is available to you.

- **Unlimited** phone support is available Monday to Friday 9am to 5.00pm (AEST)
- **Unlimited** email support, and responded to within two business days

You can get one on-one help from expert tutors via email and you are encouraged to share your work to receive feedback.

**Payment Options**

Mentor Education has assisted many students from a variety of backgrounds and needs. Simply speak to your course adviser for a Payment Option that will work for you.
The average minimum salary for Financial Services jobs on SEEK in January 2015 is $77,437.

The average maximum salary for Financial Services jobs on SEEK in January 2015 is $97,656.

Course name: Property Investment Adviser
Delivery options: Online Learning or Workshop
Course duration: Up to 12 months
Assessments: Multiple Choice Questions, Case Studies

Nationally recognised unit of competencies: Yes

Potential Jobs:
- Property Investment Adviser
Course Overview
This course has been specifically designed to qualify advisers to provide general advice in relation to financial products discussed as part of the property investment advice in accordance with ASIC’s Regulatory Guidelines 146 (RG146).

These financial products are defined under the Corporations Act and as such can only be discussed by advisers who are suitably RG146 qualified.

This is the first course in Australia to address industry needs to meet the specific requirements of property investment advisers in relation to meeting ASIC’s training regulatory guidelines.

Who Should Enrol?
The aim of this RG146 course is to enable property investment advisers, mortgage brokers, accountants, real estate agents and property developers to discuss the general drivers and concerns associated with a property investment decision.

The Property Investment Adviser course is also ideal for client facing support staff that can provide information and answer initial queries.

You should enroll if you are:
- Working within the property investment profession and looking to meet ASIC’s qualification requirement
- Wanting to enter or re-enter the industry and require the industry endorsed RG146 qualification to provide advice to retail clients.
- Seeking to expand your existing financial services skills and industry knowledge

What Are The Benefits?
Peace of mind that you can conduct a seminar, presentation, office meeting ‘or’ walk into the home of your clients and discuss in general terms topics associated with the following:
- General insurance.
- Life insurance
- Retirement planning
- Superannuation
- Self-Managed Superannuation Funds (SMSF)
- Managed property investments
- Securities

Even experienced property investment adviser will benefit from this course by updating and adding their current knowledge.

Course Entry Requirement
There are no prerequisites for enrolling in the Property Investment Adviser course. However, it is recommended that learners have a strong grasp of literacy and numeracy.

Study Format
This course requires candidates to complete two modules delivered online, which may be augmented by webinars and/or workshops.
This RG146 specialist course is a unique program, combining the technical and practical aspects of financial products in relation to property investment advice.

### DFP 1 - Financial Advice

Australian Industry Essentials and Fundamentals of Financial Advice must be the first subject completed before any of the specialist knowledge subject(s).

#### Australian Industry Essentials

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<th>Subject</th>
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<td>Australian Economy</td>
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<td>2</td>
<td>Australian Financial Markets</td>
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<td>3</td>
<td>Investment Funds</td>
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<td>Corporations Act</td>
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<td>Regulatory Environment</td>
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<td>Licensees &amp; Representatives</td>
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### Property Advice Fundamentals

This module covers financial services products that can be discussed in a general advice capacity in relation to property investment advice.

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<td>Legal Obligations and Compliance</td>
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<td>7</td>
<td>Introduction to Superannuation</td>
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<td>8</td>
<td>Self-Managed Superannuation Funds</td>
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<td>9</td>
<td>Property Securities Market</td>
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Assessment

General Advice
This type of advice is assessed via completion of:
- Multiple choice knowledge test for each part.
- Short answer responses to a written assignment

Course Competencies

General Advice
FNSIAD301 Provide general advice on financial products and services
Study Options

Online Learning
Study online at your own pace, gives you the flexibility to achieve a nationally recognised qualification whilst also fulfilling your other life commitments.

Unlimited e-mail and phone support is provided by our experienced student support team between Monday to Friday, 9am – 5pm, so you’re never left to feel ‘lost’ or stuck during your studies.

Face-to-face Instructor-led Classroom
Face-to-face class-room workshop is the fastest way to achieve your RG146 or similar qualification. Conducted either face to face or via video conference and facilitated by industry professionals skilled at making the workshop experience interactive, incorporating real life examples of today’s market place.

How to Enrol
Student Enrolment Forms can be obtained via the following methods:

1300 306 146 (option 1 ‘new enquires’) learn@mentor.edu.au
+61 3 8317 2953 (International) www.mentor.edu.au

To enrol, complete the Student Enrolment Form and scan/email to learn@mentor.edu.au